

NORD ANGLIA EDUCATION LONDON HOLDINGS LIMITED

(the "Company" and/or the "Issuer")

Changes to the Loan Notes

27 August 2025

Changes to the Loan Notes

On 1 September 2017, the Cayman Islands Stock Exchange admitted to listing: (i) Up to US\$500,000,000 (currently US\$600,000,000) Term Unsecured Loan Notes (the "**Term Loan Notes**") and, (ii) Up to US\$450,000,000 Revolving Unsecured Loan Notes (the "**Revolving Loan Notes**") and together with the Term Loan Notes, the "**Loan Notes**"), to be issued by the Company.

The Term Loan Notes were issued pursuant to the term unsecured loan note instrument dated 1 September 2017 (as amended on 3 July 2023, 30 August 2023 and 31 August 2025) (the "**Term Loan Note Instrument**").

The Revolving Loan Notes were issued pursuant to the revolving unsecured loan note instrument dated 1 September 2017 (as amended on 3 July 2023 and 31 August 2025) (together with the Term Loan Note Instrument, the "**Loan Note Instruments**").

The Issuer wishes to announce, amongst other things, an extension to the Final Maturity Date in respect of the Loan Notes from 31 August 2025 to 31 August 2030 (the "**Amendment**"). The Issuer and the sole noteholder have approved the Amendment in accordance with the terms of the Loan Note Instruments.

All enquiries in relation to this announcement should be addressed to:

Amit Patel
Group Treasurer, Nord Anglia Education
Telephone: +44 7586 106 994
Email: amit.ratu.patel@nordanglia.com